

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 19, 2021

REGISTRATION NO: 27596
BONDS ISSUED BY: Rock Township Ambulance District
AMOUNT OF ISSUE: \$9,370,000.00 (Series 2021) COUNTY: Jefferson
(a portion of \$23,000,000 authorized)
DATE OF ISSUE: May 24, 2021 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of decreasing response times to 911 emergency calls and carrying out the mission of the Ambulance District by acquiring land; constructing, improving, equipping and furnishing ambulance stations and infrastructure in response to increased demand in call volume; and purchasing ambulances, other vehicles, lifesaving medical equipment, and auxiliary equipment; refinancing existing lease obligations of the District.

Rate of Interest	Amount	Maturity
2.00000%	\$490,000.00	03/01/2022
2.00000%	\$540,000.00	03/01/2023
2.00000%	\$550,000.00	03/01/2024
2.00000%	\$500,000.00	03/01/2025
2.00000%	\$400,000.00	03/01/2026
2.00000%	\$410,000.00	03/01/2027
2.00000%	\$415,000.00	03/01/2028
2.00000%	\$425,000.00	03/01/2029
1.50000%	\$430,000.00	03/01/2030
1.25000%	\$440,000.00	03/01/2031
1.50000%	\$445,000.00	03/01/2032
1.50000%	\$450,000.00	03/01/2033
1.50000%	\$455,000.00	03/01/2034
1.50000%	\$465,000.00	03/01/2035
1.50000%	\$470,000.00	03/01/2036
1.75000%	\$480,000.00	03/01/2037
1.75000%	\$490,000.00	03/01/2038
2.00000%	\$495,000.00	03/01/2039
2.00000%	\$505,000.00	03/01/2040
2.00000%	\$515,000.00	03/01/2041

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on and after March 1, 2030 may be called for redemption and payment prior to their Stated Maturities on and after March 1, 2029, in whole or in part at any time, in such amounts for each Stated Maturity as shall be determined by the District, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Commerce Bank, Kansas City, Missouri
PURCHASE PRICE: \$9,570,404.50
INTEREST RATE: 1.52287%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$1,255,828,035.00
INDEBTEDNESS: (Including this issue) \$23,000,000.00

NOTICE OF ELECTION:	Published in The Countian, Jefferson County newspaper on October 19 and 26, 2018.
DATE OF ELECTION:	November 06, 2018
ELECTION RESULTS:	Yes - 22,896 No - 12,509
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable